## This is a supplement to Wise Buys: Choosing the Right Software for a Compounding Pharmacy, *International Journal of Pharmaceutical Compounding*, Vol. 10, No. 3, May/June 2006

Checklist for Evaluating Software Effectiveness		
Have you talked with at least three colleagues in pharmacies similar to yours who have recently installed the software?	Yes	No No
Have you visited one or more of these pharmacies to review the system while under use by pharmacy staff?  Do promotional literature and verbal claims made for the software distinguish between what the program can do immediately after installation and what it can do if supplemented (at a later date and at additional expense) by additional programming modules or	Yes	No
hardware (VERY IMPORTANT)?  Are pharmacists who work in similar pharmacies involved in programming the software?	Yes	No
Can all information be seen on screen at one time? For a prescription, this information should include patient data such as address,	Yes	No
telephone number, allergies, and medical conditions; all data on the prescription; the name, address, telephone number, and Drug Enforcement Agency (DEA) number of the prescriber; and drug information such as the name of the agent (brand and generic) and the national drug code, average wholesale price, and net cost.		
Can you override, modify, or turn off every feature of the system (ESSENTIAL)?	Yes	No
Does the system have a pharmacy-technician version and a pharmacist version, or does it constantly delay prescription processing with messages such as "This requires a sterile procedure. Is your staff qualified to do this and is your facility adequate?"	Yes	No
When you see a needed warning (such as "pharmacist's name required"), is the warning redundant or does a dropdown menu of pharmacists' names appear?	Yes	No
Is this a turnkey system that conforms with federal law and the laws of your state (i.e., it does not impose upon you the more stringent laws of other states)?	Yes	No
Are serious deficiencies corrected by the vendor within 24 hours after they are reported, or are you required to hope for improvement when or if an upgrade is provided and use programming tasks and/or time-consuming workarounds in the meantime to correct those problems?	Yes	No
	Yes	No
Are charges corrected or deleted without extra steps as the prescription is modified or deleted?	Yes	No
Does the basic accounts receivable function allow for the following?  Total choice of cutoff date in order to eliminate the problem of having to require an employee to be at the pharmacy on weekends and holidays to process statements correctly  Detailed aged trial balance  Ability to match payments with charges  Edits to archived transactions as in QuickBooks	Yes	No
On lookups with just one choice, are additional keystrokes required to access that choice?	Yes	No
For prescriptions with detailed instructions (e.g., 5 to 10 lines), can an accessory label be created, and can freehand information be typed on the prescription label (or additional labels) if space is required?	Yes	No
Does the program automatically enter the name of the patient's primary physician?  After the first of multiple prescriptions filled at the same time from a governdary physician, does the program automatically enter the	Yes	No
After the first of multiple prescriptions filled at the same time from a secondary physician, does the program automatically enter the name of the secondary physician?  After the name and quantity of the drug have been entered, does the system enter information such as "capsule," "tablet,"	Yes	No
"suspension," or "suppository"; start the "SIG" with "Take one capsule," "Take one tablet," "Shake and take one teaspoon," "Unwrap and insert one," or similar standard instructions; and list cautions such as "Refrigerate" or "Protect from heat"?	103	140
After the prescription information has been entered, is that prescription saved and are a label and a charge, cash, or credit card invoice created by a single command, such as typing "L" (label), or "L2" (two labels)?	Yes	No
Is simultaneous entry to multiple numbers to refill possible?	Yes	No
Does altering or deleting a prescription or refill also correct accounts receivable?  Can the system search for a generic drug by its brand name or a brand name by its generic name and enter both the brand name	Yes	No No
and the generic name on the label? (Note: This is a requirement in North Carolina.)	163	140
Is the number of days supplied determined automatically from the <i>SIG</i> (e.g., is "Disp #30, SIG Take one 3 times a day" automatically entered as a 10-day supply)?	Yes	No
Is a warning received on attempted entry of duplicate information (such as the <i>SIG</i> code or the name of the patient, the prescribing physician, or the drug) into the database?	Yes	No
Does the system print "YOUR REFILLS HAVE EXPIRED" conspicuously on the label?  Does the prescription screen show how many third-party prescriptions the patient has received for the month to date?	Yes	No No
Can third-party prescriptions be filled if the patient's eligibility has expired?	Yes	No
Can a list of archived (i.e., entered but not processed) prescriptions be printed by date range?	Yes	No
Does the vendor arbitrarily change the program without your knowledge, regardless of your needs?	Yes	No
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